

A Problem in Cartography Author(s): John Milnor

Source: The American Mathematical Monthly, Vol. 76, No. 10 (Dec., 1969), pp. 1101-1112

Published by: Mathematical Association of America Stable URL: http://www.jstor.org/stable/2317182

Accessed: 13-02-2018 10:34 UTC

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## A PROBLEM IN CARTOGRAPHY

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1. Introduction. The central problem of mathematical cartography is the problem of representing a portion of the curved surface of the earth on a flat piece of paper without introducing any more distortion than is absolutely necessary. This note will propose a quantitative definition for the term "distortion," and then study the mathematical problem of choosing a method of mapping which minimizes distortion.

To simplify the problem we first replace the rather irregular surface of the earth by a perfect sphere.

**DEFINITIONS.** Let S be the sphere of radius r consisting of all points x in the 3-dimensional euclidean space with distance r from the origin, and let U be any nondegenerate subset of S. (By "nondegenerate" we mean that U must contain at least two distinct points.)

A map projection f on the domain U will mean a function which assigns to each point x of U some point f(x) of the euclidean plane E.

Let  $d_S(x, y)$  denote the geodesic distance between two points x and y of the sphere S. By definition, this is equal to the length of the shorter great circle arc joining x to y. The euclidean distance between two points a and b of the plane E will be denoted analogously by  $d_E(a, b)$ .

The scale of a map projection f with respect to a pair of distinct points x and y in the domain U is defined to be the ratio

$$d_E(f(x), f(y))/d_S(x, y).$$

Ideally we would like this scale to be the same for all pairs of points x and y in U, but this is not usually possible. So we must introduce the *minimum scale*  $\sigma_1$ , defined to be the infimum of the ratio  $d_E(f(x), f(y))/d_S(x, y)$  as x and y vary over all pairs of distinct points in U, and the *maximum scale*  $\sigma_2$ , defined to be the supremum of the ratio  $d_E(f(x), f(y))/d_S(x, y)$ . In other words  $\sigma_1$  and  $\sigma_2$  are the

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"best" possible constants such that the inequality

$$\sigma_1 d_S(x, y) \leq d_E(f(x), f(y)) \leq \sigma_2 d_S(x, y)$$

holds for all points x and y in U.

To measure the extent to which scale fails to be constant we propose the following:

DEFINITION. The distortion of the map projection f is the natural logarithm

$$\delta = \log(\sigma_2/\sigma_1)$$

of the ratio of maximum scale to minimum scale.

Thus  $0 \le \delta \le \infty$ , where  $\delta$  is finite if and only if both  $\sigma_1$  and  $\sigma_2$  are positive and finite numbers. If  $\delta$  is finite, notice that the function f is continuous and one-to-one.

We would like to find a map projection f with no distortion at all  $(\delta = 0)$ . Since this is not possible except in a few special and uninteresting cases (e.g., the case of a domain U consisting of only three points), the best we can actually do is to try to find a map projection for which  $\delta$  is as small as possible.

DEFINITION. A minimum distortion map projection  $f_0$  on U will mean a map projection whose distortion  $\delta_0$  is less than or equal to the distortion of every other map projection on U.

PRELIMINARY THEOREM. For every nondegenerate set of points U on the sphere there exists a minimum distortion map projection  $f_0$  with domain U.

The proof of this theorem, which is quite elementary, will be deferred until Appendix A.

Unfortunately the proof will fail to suggest answers to a number of relevant questions: Is this minimum distortion map  $f_0$  unique in some sense? Is  $f_0$  differentiable (assuming that U is a nice enough set so that differentiability makes sense)? How can one actually construct  $f_0$ , or even a reasonable approximation to  $f_0$ ? How can one estimate the minimum possible distortion  $\delta_0$  associated with a given set U?

This note will succeed in answering these questions only in one very special case, namely, the case of the region bounded by a circle on S.

Given a fixed point  $x_0$  of S, let  $D_{\alpha}$  denote the closed disk of geodesic radius  $r\alpha$ , consisting of all points x in S for which  $d_S(x, x_0) \leq r\alpha$ . Here  $\alpha$  can be any number in the interval  $0 < \alpha < \pi$ .

MAIN THEOREM. There is one and, up to similarity transformations of the plane, only one minimum distortion map projection  $f_0$  on the domain  $D_{\alpha}$ . This map projection is infinitely differentiable, and has distortion  $\delta_0$  equal to  $\log(\alpha/\sin\alpha)$ .

This minimum distortion projection  $f_0$ , known to cartographers as the "azimuthal equidistant projection," can be characterized by the fact that it pre-

serves both distances and directions from the central point  $x_0$ . The explicit formula  $\delta_0 = \log(\alpha/\sin \alpha)$  shows that the distortion  $\delta_0$  is small for small values of  $\alpha$ , being asymptotically equal to

$$\alpha^2/6 \sim \frac{2}{3}$$
 area  $D_{\alpha}/\text{area } S$ 

as  $\alpha \rightarrow 0$ . However  $\delta_0$  tends to infinity as  $\alpha \rightarrow \pi$ .

This theorem will be proved in Section 2. The problem of estimating the  $\delta_0$  associated with a more general domain U is discussed in Section 3. There are two appendices, one proving that minimum distortion map projections exist, and a second discussing a corresponding problem for conformal map projections, following Chebyshef.

2. The azimuthal equidistant projection. Again let  $D_{\alpha}$  denote a spherical disk of geodesic radius  $r\alpha$  centered at  $x_0$ .

LEMMA 1. The distortion  $\delta$  for any map projection f with domain  $D_{\alpha}$  satisfies  $\delta \ge \log(\alpha/\sin \alpha)$ .

*Proof.* We may assume that f has finite distortion. Hence the "Lipschitz inequality"

(1) 
$$d_E(f(x), f(y)) \le \sigma_2 d_S(x, y)$$

is satisfied, where  $\sigma_2$  is a finite constant, and it follows that f is continuous. Furthermore f is one-to-one.

Let  $C_{\alpha}$  denote the boundary of the disk  $D_{\alpha}$ . Clearly the image  $f(C_{\alpha})$  is a simple closed curve in the plane. We shall first prove:

Assertion A. Every half-line emanating from the point  $f(x_0)$  in the plane must intersect the simple closed curve  $f(C_{\alpha})$  at least once.

*Proof.* The Jordan Curve Theorem asserts that the simple closed curve  $f(C_{\alpha})$  cuts the plane into two components

$$E - f(C_{\alpha}) = E_1 \cup E_2,$$

one of these components, say  $E_1$ , being bounded, and the second unbounded. But the bounded component  $E_1$  is just the image, under the continuous one-to-one function f, of the interior of the disk  $D_{\alpha}$ . This is proved, for example, in Newman [10, Theorem 12.2, p. 121]. In particular it follows that the point  $f(x_0)$  must belong to the bounded component  $E_1$ . Hence every half-line emanating from  $x_0$  must cross  $f(C_{\alpha})$ , since otherwise it would lie completely within the bounded set  $E_1$  which is impossible. This proves Assertion A.

Since the curve  $C_{\alpha}$  on S has finite length  $2\pi r \sin \alpha$ , it follows easily from the Lipschitz inequality (1) that  $f(C_{\alpha})$  also has finite length L, where

$$(2) L \leq 2\pi\sigma_2 r \sin \alpha.$$

(The *length* of a not necessarily smooth curve is defined for example in [6, p. 36].) Now let us make use of the inequality

(3) 
$$d_E(f(x), f(y)) \ge \sigma_1 d_S(x, y).$$

Since every point of  $C_{\alpha}$  has geodesic distance exactly  $r\alpha$  from  $x_0$  it follows that every point of  $f(C_{\alpha})$  has euclidean distance  $\geq \sigma_1 r\alpha$  from  $f(x_0)$ .

Thus  $f(C_{\alpha})$  is a simple closed curve of finite length L which lies outside an open disk  $D^*$  of radius  $\sigma_1 r \alpha$  in the plane, and cuts every half-line through the center of this disk.

ASSERTION B. This implies that  $L \ge 2\pi\sigma_1 r\alpha$ , where equality holds if and only if  $f(C_\alpha)$  is precisely equal to the boundary of  $D^*$ .

*Proof.* Cut  $f(C_{\alpha})$  by a straight line through the center of  $D^*$  and choose intersection points, say a and b, which lie on opposite sides of  $D^*$ . Let A be either one of the two arcs of  $f(C_{\alpha})$  from a to b. Introducing polar coordinates  $\rho$  and  $\theta$  about the center of  $D^*$ , first assume that the arc A can be described, in terms of a parameter t, by piecewise smooth functions

$$\rho = \rho(t), \qquad \theta = \theta(t).$$

Then

length 
$$A = \int (\dot{\rho}^2 + \rho^2 \dot{\theta}^2)^{1/2} dt \ge \int \rho |\dot{\theta}| dt$$
,

where the dot denotes differentiation. Since

$$ho \ge \sigma_1 r lpha \quad ext{and} \quad \int \, \left| \, \dot{ heta} \, \right| \, dt \ge \left| \, \int \, \dot{ heta} dt \, \right| \ge \pi,$$

this proves that length  $A \ge \pi \sigma_1 r \alpha$ , and therefore  $L \ge 2\pi \sigma_1 r \alpha$ , as required.

If A is not piecewise smooth, then an extra step is needed. For each  $\epsilon > 0$  it is possible to approximate A by a polygonal path  $A'_{\epsilon}$  from a to b which lies outside the disk of radius  $\sigma_1 r \alpha - \epsilon$  and satisfies

length 
$$A \ge \text{length } A'_{\epsilon} \ge \pi(\sigma_1 r\alpha - \epsilon).$$

Letting  $\epsilon \rightarrow 0$ , we obtain length  $A \ge \pi \sigma_1 r \alpha$ , as before.

Now suppose that the length of A is precisely equal to  $\pi\sigma_1 r\alpha$ . Then any portion of A which has distance greater than  $\sigma_1 r\alpha$  from the center of  $D^*$  must be a straight line segment. Otherwise, replacing some small portion of A by a straight line segment we could decrease its length, which is impossible.

Any maximal line segment  $A_0$  which forms a part of A must lead from one of the end points a or b of A to a point of the circle bounding  $D^*$ . The only other possibility would be that both end points of  $A_0$  lie on the circle, which is impossible. Thus A consists of a line segment (possibly degenerate) from a to the

circle, followed by a circle arc, followed by a line segment to b. Elementary geometry now shows that the minimal length  $\pi\sigma_1 r\alpha$  is achieved only if A is the semicircle. Hence L can equal  $2\pi\sigma_1 r\alpha$  only if  $f(C_\alpha)$  is the full circle. This completes the proof of Assertion B.

Combining Assertion B with the inequality (2) we obtain

 $2\pi\sigma_1 r\alpha \leq 2\pi\sigma_2 r \sin \alpha$ 

or

$$\alpha/\sin\alpha \leq \sigma_2/\sigma_1$$

and hence  $\log(\alpha/\sin\alpha) \leq \delta$ , which completes the proof of Lemma 1.

LEMMA 2. If the distortion of f is precisely equal to  $\log(\alpha/\sin \alpha)$ , then f is an azimuthal equidistant projection.

By definition this means that f carries each great circle passing through  $x_0$  into a straight line in the plane, the angle between two great circles being equal to the angle between the corresponding straight lines, and that f carries each circle C centered at  $x_0$  to a circle f(C) centered at  $f(x_0)$ , the radius of f(C) being proportional to the geodesic radius of C.

To differential geometers, this means that f is the inverse of the so called exponential map. It follows that f is infinitely differentiable, even at  $x_0$ . See for example [9, p. 147].

**Proof** of Lemma 2. If  $\delta = \log(\alpha/\sin \alpha)$ , then according to Assertion B the image  $f(C_{\alpha})$  must be precisely equal to the circle of radius

$$\sigma_1 r \alpha = \sigma_2 r \sin \alpha$$

centered at  $f(x_0)$ . Hence the image  $f(D_\alpha)$  must be precisely the closed disk bounded by this circle. (Compare the proof of Assertion A.)

Now consider an arbitrary point x of  $D_{\alpha}$ . Construct a great circle segment from  $x_0$  through x to a point  $\bar{x}$  on the boundary  $C_{\alpha}$  of  $D_{\alpha}$ . If c denotes the geodesic distance  $d_S(x_0, x)$ , note that x has geodesic distance precisely  $r\alpha - c$  from  $\bar{x}$ , and geodesic distance strictly greater than  $r\alpha - c$  from every other point of  $C_{\alpha}$ . Hence, using inequality (3), the image f(x) must

- (a) have distance at least  $\sigma_1 c$  from  $f(x_0)$ ,
- (b) have distance at least  $\sigma_1(r\alpha c)$  from  $f(\bar{x})$ , and
- (c) have distance greater than  $\sigma_1(r\alpha-c)$  from every other point of  $f(C_\alpha)$ .

Clearly there is one and only one point in the disk  $f(D_{\alpha})$  which satisfies these three conditions: namely, the point which lies at distance  $\sigma_{1}c$  along the line segment from  $f(x_{0})$  to  $f(\bar{x})$ . Thus the map projection f on  $D_{\alpha}$  is completely determined by what is does to boundary points of  $D_{\alpha}$ .

To complete the proof of Lemma 2 we need only verify that f carries the circle  $C_{\alpha}$  to the circle  $f(C_{\alpha})$  by a similarity transformation which multiplies all

lengths by the constant factor  $\sigma_2$ . Suppose that we cut  $C_{\alpha}$  into two arcs A and A', so that

length 
$$A$$
 + length  $A'$  = length  $C_{\alpha} = 2\pi r \sin \alpha$ .

The Lipschitz inequality (1) implies that

(4) length 
$$f(A) \le \sigma_2$$
 length  $A$ , length  $f(A') \le \sigma_2$  length  $A'$ .

But

length 
$$f(A)$$
 + length  $f(A')$  = length  $f(C_{\alpha})$ 

is precisely equal to  $\sigma_2$  times the length  $2\pi r \sin \alpha$  of  $C_{\alpha}$ . So both of the inequalities (4) must actually be equalities. This proves Lemma 2.

Now we must prove the converse.

LEMMA 3. The azimuthal equidistant projection on the disk  $D_{\alpha}$  has distortion  $\delta$  precisely equal to  $\log(\alpha/\sin\alpha)$ .

*Proof.* Centering  $D_{\alpha}$  at the north pole, we will use the longitude  $0 \le \theta \le 2\pi$  and the colatitude  $0 \le \gamma \le \alpha$  as coordinates. Suppose that f maps the point with colatitude  $\gamma$  and longitude  $\theta$  to the point with cartesian coordinates  $(r\gamma \cos \theta, r\gamma \sin \theta)$  in the plane. The length of any smooth curve  $\gamma = \gamma(t)$ ,  $\theta = \theta(t)$  in  $D_{\alpha}$  is given by the integral

$$L = r \int (\dot{\gamma}^2 + \dot{\theta}^2 \sin^2 \gamma)^{1/2} dt,$$

and the length of the corresponding curve in  $f(D_{\alpha})$  is

$$L'=r\int (\dot{\gamma}^2+\dot{\theta}^2\gamma^2)^{1/2}dt.$$

But, since  $\gamma/\sin \gamma$  is a monotone increasing function of  $\gamma$ , we have

$$\sin \gamma \le \gamma \le (\alpha/\sin \alpha) \sin \gamma$$
,

from which it follows easily that

(5) 
$$L \leq L' \leq (\alpha/\sin \alpha)L.$$

Starting from this inequality (5) we will prove that

$$d_S(x, y) \le d_E(f(x), f(y)) \le (\alpha/\sin \alpha)d_S(x, y)$$

for every x and y in  $D_{\alpha}$ . Clearly this will imply that  $\delta \leq \log(\alpha/\sin \alpha)$  and hence, by Lemma 1, that  $\delta = \log(\alpha/\sin \alpha)$ .

Proof that  $d_S(x, y) \leq d_E(f(x), f(y))$ . Join f(x) to f(y) within the convex set  $f(D_{\alpha})$  by a line segment of length L' precisely equal to  $d_E(f(x), f(y))$ . The corresponding curve in  $D_{\alpha}$  will have length  $L \geq d_S(x, y)$ . Since  $L \leq L'$ , we obtain  $d_S(x, y) \leq d_E(f(x), f(y))$ , as required.

**Proof that**  $d_{\mathcal{B}}(f(x), f(y)) \leq (\alpha/\sin \alpha) d_{\mathcal{S}}(x, y)$ . First suppose that  $\alpha \leq \pi/2$ , so that the disk  $D_{\alpha}$  is "geodesically convex." Then the proof is quite analogous. Join x to y, within  $D_{\alpha}$ , by a great circle segment A of length  $L = d_{\mathcal{S}}(x, y)$ . Then f(A) has length  $L' \geq d_{\mathcal{B}}(f(x), f(y))$ , so the inequality  $L' \leq (\alpha/\sin \alpha)L$  implies that  $d_{\mathcal{B}}(f(x), f(y)) \leq (\alpha/\sin \alpha)d_{\mathcal{S}}(x, y)$ , as required.

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If  $\alpha > \pi/2$ , so that the disk  $D_{\alpha}$  is not geodesically convex, then a more complicated argument is necessary. Suppose that the shortest great circle arc from x to y does not lie completely within  $D_{\alpha}$ , but rather crosses out of  $D_{\alpha}$  at a boundary point  $\bar{x}$ , and then crosses back in at another boundary point  $\bar{y}$ . We shall show that

(6) 
$$d_{\mathcal{B}}(f(x), f(\bar{x})) \leq (\alpha/\sin \alpha) d_{\mathcal{S}}(x, \bar{x}),$$

(7) 
$$d_E(f(\bar{x}), f(\bar{y})) \leq (\alpha/\sin \alpha) d_S(\bar{x}, \bar{y}),$$

(8) 
$$d_{E}(f(\bar{y}), f(y)) \leq (\alpha/\sin \alpha) d_{S}(\bar{y}, y).$$

Adding these three inequalities, we shall clearly obtain the required inequality. But (6) and (8) can be proved by the argument above. To prove (7) we introduce an auxiliary azimuthal equidistant projection g whose domain is the complementary disk  $D'_{\pi-\alpha}$  centered at the south pole. Since  $\pi-\alpha \le \pi/2$  we have

$$d_E(g(\bar{x}), g(\bar{y})) \leq ((\pi - \alpha)/\sin(\pi - \alpha))d_S(\bar{x}, \bar{y}).$$

Multiplying this by  $\alpha/(\pi-\alpha)$  we obtain the required inequality (7). This completes the proof of Lemma 3.

Clearly Lemmas 1, 2, and 3 imply the "Main Theorem" of Section 1.

3. Discussion. How can one estimate the minimum possible distortion  $\delta_0$  for map projections on a given set U? Here is a crude estimate. Define the angular width w of a set U as follows. Choose a smallest possible "lune" (figure bounded by two great semicircles) containing U, and let w be the angle at the vertex of this lune.

Assertion. Any set with angular width  $w < \pi$  possesses a map projection with distortion  $\delta \leq \log \sec(w/2)$ .

This is proved by rotating so that the lune is centered on the equator, and then using the latitude and longitude of x as the cartesian coordinates of f(x). The computations are similar to those in the proof of Lemma 3.

It is conjectured that this estimate gives the right order of magnitude in the case of a small geodesically convex region, in the sense that  $\delta_0$  is greater than say one sixth of log  $\sec(w/2)$ . But log  $\sec(w/2)$  is not a really good estimate for  $\delta_0$ , except perhaps in the case of a long narrow region.

It would be more interesting to find a relation between  $\delta_0$  and area.

PROBLEM. Among all geodesically convex regions of given area, does the disk  $D_{\alpha}$  require the largest distortion?

In other words, if  $\operatorname{area}(U) = \operatorname{area}(D_{\alpha})$  does it follow that U has a map projection with distortion  $\delta \leq \log(\alpha/\sin \alpha)$ ? If true this would imply the existence of map projection with smaller distortion than any which are actually known for many regions on the sphere. A test case which would be particularly interesting would be that of a small "rectangular" region on the sphere.

Slightly cruder is the following possible estimate.

PROBLEM. Does every geodesically convex region U possess a map projection with distortion less than the normalized area,

$$\delta$$
 < area  $U/\text{area }S$ ?

As an example, for the continental United States with about 1.5 percent of the earth's area, does there exist a map projection with scale errors of no more than 1.5 percent (or perhaps  $1.5+\epsilon$  to allow for the lack of geodesic convexity)? All standard map projections for the continental United States seem to have scale errors of at least 2.2 percent.

Appendix A. Minimum distortion projections always exist. We shall first prove the following. Let U be a subset of the sphere S and let  $\overline{U}$  denote the topological closure of U.

LEMMA 4. Any map projection f on U with distortion  $\delta < \infty$  extends uniquely to a map projection  $\overline{f}$  on  $\overline{U}$  having the same distortion  $\delta$ .

*Proof.* The inequalities

$$\sigma_1 d_S(x, y) \leq d_E(f(x), f(y)) \leq \sigma_2 d_S(x, y)$$

show that f is uniformly continuous, and hence extends uniquely to a continuous function  $\overline{f}$  on  $\overline{U}$ . (See [3, p. 55].) Clearly  $\overline{f}$  will also satisfy these inequalities.

Now, given some fixed set U, consider all possible map projections f with domain U, and let  $\delta_0$  denote the infimum of the corresponding distortions  $\delta(f)$ . We must construct a map projection  $f_0$  whose distortion is precisely equal to  $\delta_0$ . We may assume that  $\delta_0 < \infty$ , since otherwise there is nothing to prove.

REMARK. Note that there exists a map projection with finite distortion on U if and only if the closure  $\overline{U}$  is not the entire sphere. For if U is not everywhere dense on S then U is contained in some disk  $D_{\pi-\epsilon}$  and hence possesses a map projection with distortion  $\delta \leq \log((\pi-\epsilon)/\sin(\pi-\epsilon)) < \infty$ . But if  $\overline{U} = S$  then a map projection with finite distortion on U would extend to a map projection with finite distortion on S, which is impossible since  $S \supset D_{\alpha}$  for all  $\alpha$ , or since S is not homeomorphic to any subset of E. (See for example [10, p. 122].)

Choose a sequence of map projections  $\{f_1, f_2, f_3, \dots\}$  on U so that the corresponding sequence  $\{\delta_1, \delta_2, \delta_3, \dots\}$  of distortions tends to the limit  $\delta_0$ . We may assume that each  $f_i$  has been chosen so as to have maximum scale equal to 1, and so that the image  $f_i(U)$  contains the origin.

Choose a countable dense subset

$$U' = \{x_1, x_2, x_3, \cdots \}$$

of U. Since the points  $f_1(x_1), f_2(x_1), \cdots$  all have distance  $\leq \pi r$  from the origin, we can choose a convergent subsequence. That is there exists an infinite set  $I_1$  of positive integers so that the sequence of points  $f_i(x_1)$ , where i tends to infinity through the set  $I_1$ , converges to some limit  $a_1$  in E. Similarly we can find an infinite set  $I_2 \subset I_1$  so that the limit

$$\lim \{f_i(x_2) \mid i \to \infty, i \in I_2\}$$

exists. Call this limit  $a_2$ . Continuing inductively we can define a function f from U' to the plane by  $f(x_i) = a_i = \lim \{f_i(x_i) | i \to \infty, i \in I_i\}$ . Since the inequalities

$$e^{-\delta_i}d_S(x, y) \leq d_E(f_i(x), f_i(y)) \leq d_S(x, y)$$

hold for all i, it follows, taking the limit as i tends to infinity through an appropriate  $I_i$ , that

$$e^{-\delta_0}d_S(x, y) \leq d_E(f(x), f(y)) \leq d_S(x, y)$$

for all x and y in U'. Thus f is a map projection on U' with distortion  $\delta_0$ .

Now applying Lemma 4 we obtain the required map projection on U with distortion  $\delta_0$ .

Appendix B. Conformal map projections. Recall that a map projection f, defined on an open set U, is called conformal (cartographers prefer the term "orthomorphic") if it is differentiable and preserves angles. (That is, f transforms any pair of curves in U, whose tangent vectors at a point of intersection span the angle  $\alpha$  into a pair of curves in E, whose tangent vectors at the corresponding intersection point span the same angle  $\alpha$ .)

It follows that f has a well defined *infinitesimal-scale*  $\sigma(x)$  at each point x of U. By definition  $\sigma(x)$  is the limit of the ratio  $d_E(f(x), f(y))/d_S(x, y)$  as y tends to the limit x. (Compare [1, p. 74].)

We shall make use of the Laplace-Beltrami operator  $\Delta$ , a second order partial differential operator which assigns to each twice differentiable real valued function g on a Riemannian manifold a new real valued function  $\Delta g$ . In euclidean space this is the familiar Laplace operator. We shall use  $\Delta$  only on the sphere S of radius r. Using latitude  $\lambda$  and longitude  $\theta$  as coordinates, the operator  $\Delta$  on the sphere takes the form

$$r^2 \Delta g = g_{\lambda\lambda} - g_{\lambda} \tan \lambda + g_{\theta\theta} \sec^2 \lambda.$$

(Compare [14, p. 160]. The subscripts denote partial derivatives.)

Suppose now that U is a simply connected open subset of the sphere S.

LEMMA 5. The infinitesimal-scale function  $\sigma(x)$  associated with a conformal map projection f on U determines f up to an (orientation preserving or reversing)

rigid motion of the plane. A given positive real valued function  $\sigma$  on U is the infinitesimal-scale function associated with some conformal f if and only if  $\sigma$  is twice differentiable and satisfies the differential equation  $r^2\Delta \log \sigma = 1$ .

As an example, the function  $\sigma(x) = \sec(\operatorname{latitude} x)$  provides a solution to this equation  $r^2\Delta \log \sigma = 1$ , except at the north and south poles. The corresponding f turns out to be the familiar Mercator projection.

(Note that our differential equation cannot have any solution which is defined and smooth throughout the entire sphere, since the condition  $\Delta \log \sigma > 0$  implies easily that  $\sigma$  cannot have any local maximum.)

Proof of Lemma 5. More generally, consider a smooth surface M provided with a Riemannian metric, expressed in terms of local coordinates u and v as  $ds^2 = Edu^2 + 2Fdudv + Gdv^2$ . Let  $\Delta$  denote the associated Laplace-Beltrami operator, and let K denote the Gaussian curvature of M. Consider a second Riemannian metric of the form  $\sigma^2 ds^2$  on M, where  $\sigma$  is a positive twice differentiable function. Computation (using for example [14, pp. 113, 160]) shows that the Gaussian curvature K' associated with this new Riemannian metric is given by the formula  $K' = (K - \Delta \log \sigma)/\sigma^2$ .

If  $\sigma$  is the infinitesimal-scale function associated with a conformal mapping f from M to M', then clearly K'(x) is just the Gaussian curvature of M' at f(x). Thus if M' is the euclidean plane, with  $K'\equiv 0$ , we see that the differential equation

$$\Delta \log \sigma = K$$

must be satisfied. In particular, taking M to be the open subset U of S, with  $K \equiv 1/r^2$ , we obtain the required equation

$$r^2\Delta \log \sigma = 1.$$

Conversely, given any solution  $\sigma$  to the differential equation  $\Delta \log \sigma = K$ , the Riemannian metric  $\sigma^2 ds^2$  has curvature K' identically zero. Hence any sufficiently small connected open subset of M, with the metric  $\sigma^2 ds^2$ , can be mapped isometrically onto an open subset of the plane ([14, p. 145]). This isometry is unique up to rigid motions of the plane, since any isometry  $\phi$  from one connected open subset of the plane to another extends to an isometry of the entire plane. (Assuming that  $\phi$  preserves orientation, we can think of  $\phi$  as a complex analytic function [1, p. 74] with  $|d\phi/dz| \equiv 1$ . Hence  $d\phi/dz$  is constant and  $\phi(z) = cz + c'$  with |c| = 1.)

Now if M is simply connected then a monodromy argument shows that these local isometries can be chosen so as to fit together to yield a smooth mapping f from all of M to E.

(Compare [8, p. 1297]. The "Monodromy Theorem" says that if we are given connected open sets  $U_{\alpha}$  covering a simply connected manifold M, and for each  $U_{\alpha}$  a collection  $F_{\alpha}$  of functions from  $U_{\alpha}$  to Y satisfying the following condition, then there exists a function from M to Y whose restriction to each  $U_{\alpha}$  belongs

to  $F_{\alpha}$ . The condition is that for each  $f_{\alpha}$  in  $F_{\alpha}$  and each x in  $U_{\alpha} \cap U_{\beta}$  there should exist one and only one  $f_{\beta}$  in  $F_{\beta}$  which coincides with  $f_{\alpha}$  throughout some neighborhood of x. Compare [1, p. 285], [12, p. 67].)

In the large, this mapping f from M to E may not be one-to-one, but locally it carries M, with the metric  $\sigma^2 ds^2$ , isometrically to E. Hence it carries M with the original metric  $ds^2$  conformally to E, the infinitesimal-scale function of f being precisely equal to  $\sigma$ . This completes the proof of Lemma 5.

Chebyshef [2] studied conformal map projections, using the ratio sup  $\sigma(x)$ / inf  $\sigma(x)$  of maximum infinitesimal-scale to minimum infinitesimal-scale as a measure of distortion.

REMARK. If the domain U is geodesically convex, note that the maximum infinitesimal-scale sup  $\sigma(x)$  is equal to the maximum scale  $\sigma_2$  of Section 1. (Compare the proof of Lemma 3.) Similarly, if f is one-to-one and f(U) is convex, then inf  $\sigma(x) = \sigma_1$ .

CHEBYSHEF THEOREM. If U is a simply connected region bounded by a twice differentiable curve, then there exists one and, up to a similarity transformation of E, only one conformal map projection which minimizes this ratio  $\sup \sigma/\inf \sigma$ . This "best possible" conformal map projection is characterized by the property that its infinitesimal-scale function  $\sigma(x)$  is constant along the boundary of U.

This result has been available for more than a hundred years, but to my knowledge it has never been used by actual map makers.

Proof. Setting  $g(x) = \log \sigma(x)$ , first note that the differential equation  $r^2\Delta g = 1$  has a unique solution satisfying the boundary condition g(x) = 0 for  $x \in bd(U)$ . See for example [5, p. 288]. If h is any other function which is twice differentiable and satisfies the equation  $r^2\Delta h = 1$  throughout the interior of U, then we shall show that

(9) 
$$\sup h - \inf h \ge \sup g - \inf g,$$

where equality holds if and only if

$$h = g + constant.$$

(Note that  $\sup g - \inf g$  is just the logarithm of the ratio  $\sup \sigma / \inf \sigma$  which we want to minimize.) Clearly this will complete the proof.

Since  $\Delta g > 0$ , an easy argument shows that the function g cannot attain its maximum at any interior point of U. Since g must achieve a maximum at some point of the compact set  $\overline{U}$ , it follows that the maximum must be attained on bd(U). Thus sup g(x) = 0.

The difference h-g satisfies the homogeneous equation  $\Delta(h-g)=0$ , and so cannot achieve its maximum at an interior point of U unless h-g= constant. (See [5, p. 232].) Hence any sequence of points  $x_1, x_2, \cdots$  for which

$$\lim_{i \to \infty} (h(x_i) - g(x_i)) = \sup(h - g)$$

must be a sequence tending to the boundary of U, unless h-g= constant.

Setting  $c = \sup h$  (we may assume that c is finite since otherwise (9) would trivially be satisfied), we have

$$g(x_i) \to 0, \qquad h(x_i) \leq c,$$

hence

$$\sup(h-g)=\lim(h(x_i)-g(x_i))\leq c,$$

or in other words

$$h(x) \le g(x) + c$$

for all x. Therefore inf  $h \leq \inf g + c$ , which proves (9).

If equality holds, then at the interior point  $x_0$  of U where g achieves its minimum we have

$$h(x_0) = g(x_0) + c.$$

Thus h-g achieves its maximum c at an interior point, and hence is constant. This completes the proof.

REMARK. The "best possible" conformal map projection f, although locally well behaved, may not be one-to-one in the large. However, if U is geodesically convex, then it can be shown that f is one-to-one and that f(U) is also convex.

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